

Who wouldn't feel concerned about moving forward with our *complimentary 2nd Opinion* when you see headlines like this concerning the Employee Retention Credit program?

- IRS issues renewed warning on Employee Retention Credit claims; **false claims generate compliance risk for people and businesses claiming credit improperly** ([IR-2023-40](#)) [*emphasis added*; [see our response here](#) **because we agree with the IRS Commissioner that ERC is a significant financial lifeline**]
- **IRS opens 2023 Dirty Dozen with warning about Employee Retention Credit claims**; increased scrutiny follows aggressive promoters making offers too good to be true ([IR-2023-49](#)) [*emphasis added*]
- IRS Alerts Businesses, Tax-exempt Groups of **Warning Signs for Misleading Employee Retention Scams**; simple steps can avoid improperly filing claims ([IR-2023-105](#)) [*emphasis added*]
- Director at IRS Says **"Think Twice" Before Claiming Expired COVID-19 Employee Retention Credit**; written by Christopher Wood: March 23, 2023 on <https://tax.thomsonreuters.com/news/director-at-irs-says-think-twice-before-claiming-expired-covid-19-employee-retention-credit/> [*emphasis added*; **unfortunately Mr. Wood incorrectly states ERC has expired – you can claim your credit for 2020 through next April 2024 and for 2021 through April 2025**]
- **IRS Commissioner signals new phase of Employee Retention Credit work**; with backlog eliminated, **additional procedures will be put in place to deal with growing fraud risk** ([IR-2023-135](#)) and IRS.Gov's [Frequently asked questions about the Employee Retention Credit](#) [*emphasis added*; [see our response here](#)]

Many of our clients have felt this way until they found us! Highly publicized IRS Commissioner warnings and bulletins intended to protect taxpayers from using fraudulent and predatory companies to claim their ERC refund has instead contributed to paralyzing business owners, nonprofit administrators and financial advisors from moving forward with legitimate ERC claims. Ultimately, and unfortunately, this has kept many from even determining if they qualify for this "significant financial lifeline."

Now, instead of being paralyzed, we want you to discover the power of our *CIRCLE OF AUDIT PROTECTION* peace-of-mind. In fact, one of our clients said that it felt like Jorns & Associates "had his back" when they explained why he qualified for certain quarters and why he did not qualify for other quarters.

We've strategically partnered with Jorns to do the same for you ...

- Provide you with long-term ERC audit support
- Take responsibility for the work performed –
 - Jorns guarantees their calculations are accurate
 - They've invested millions into their *MAPS* and *Client Portal* software systems
 - This investment *minimizes* human error, and
 - Maximizes your refund; especially when dealing with PPP loans
 - Their work is done in a form and format acceptable to the IRS
 - In the unlikely event of a penalty being assessed by the IRS resulting from an error made by Jorns, Jorns will reimburse you up to 100% of the 20% contingency fee
- Jorns carries E&O (errors and omissions) insurance
- A Jorns *Enrolled Agent* or *CPA* will only file legitimate ERC claims
 - When Jorns files an amended return (such as a 941-X) on your behalf with the IRS they ensure the filing is accurate and compliant with program rules and regulations
 - They document their findings in your detailed Qualification report ([example of a report](#))
 - it accurately reflects the reason(s) you may or may not qualify for a refund, *and*
 - it provides a strong foundation to audit-proof your claim for an ERC refund



Jorns & Associates

This *CIRCLE OF AUDIT PROTECTION* is designed to give you peace of mind at every step in your ERC journey. Jorns and Associates is here to serve you and will provide the facts you need to confidently claim your legitimate Employee Retention Credit – or, as the IRS Commissioner said, to claim this "significant financial lifeline" for your organization.